

Comparable Company Analysis

(\$ in millions, except price per share)

Defense Primes	Stock Price 06/14/19	Weekly Change	52-Week		2019E		EBITDA Margin	Market Cap	Enterprise Value	Net Debt / LTM EBITDA	Enterprise Value /			
			High	Low	Revenue	EBITDA					LTM		CY 2019	CY 2020
											Revenue	EBITDA		
Boeing	\$347.16	(1.8%)	\$446.01	\$292.47	\$102,219.7	\$14,351.1	14.0%	\$196,279.2	\$204,465.2	0.6x	2.03x	15.2x	14.2x	10.9x
Lockheed Martin	350.14	(1.4%)	358.63	241.18	58,046.7	9,405.1	16.2%	98,628.6	111,615.6	1.5x	1.98x	12.6x	11.9x	9.9x
Northrop Grumman	309.43	(2.8%)	325.28	223.63	33,979.5	4,711.4	13.9%	52,235.5	67,964.5	3.1x	2.15x	13.2x	14.4x	13.1x
General Dynamics	171.25	(1.6%)	207.72	143.87	38,863.5	5,395.0	13.9%	49,550.5	63,809.5	2.7x	1.68x	11.9x	11.8x	11.0x
Raytheon	177.35	(4.6%)	210.89	144.27	28,879.3	5,295.5	18.3%	49,335.2	53,382.2	0.9x	1.94x	13.6x	10.1x	9.4x
BAE Systems	6.11	0.7%	8.58	4.30	25,100.3	2,932.2	11.7%	19,553.5	20,919.8	0.6x	0.98x	9.1x	7.1x	6.2x
Median		(1.7%)			\$36,421.5	\$5,345.3	14.0%	\$50,893.0	\$65,887.0	1.2x	1.96x	12.9x	11.8x	10.4x

Large Systems Suppliers	Stock Price 06/14/19	Weekly Change	52-Week		2019E		EBITDA Margin	Market Cap	Enterprise Value	Net Debt / LTM EBITDA	Enterprise Value /			
			High	Low	Revenue	EBITDA					LTM		CY 2019	CY 2020
											Revenue	EBITDA		
Honeywell	\$172.81	0.3%	\$174.34	\$123.48	\$37,177.9	\$8,703.6	23.4%	\$126,037.6	\$132,365.6	0.7x	3.28x	15.1x	15.2x	14.2x
United Technologies	125.30	(5.2%)	144.40	100.48	76,665.3	13,777.6	18.0%	107,699.3	151,564.3	3.5x	2.18x	12.8x	11.0x	10.2x
Thales S.A.	118.34	1.5%	139.66	105.85	21,088.2	2,727.1	12.9%	25,146.1	21,801.7	(1.7x)	1.20x	10.1x	8.0x	7.1x
Harris Corporation	190.60	(3.8%)	200.77	123.24	6,982.3	1,541.3	22.1%	22,423.8	25,621.8	2.0x	3.88x	16.3x	16.6x	14.5x
Rolls-Royce Holdings plc	11.24	(3.0%)	13.92	9.42	19,622.4	2,197.6	11.2%	21,302.9	20,962.6	1.6x	1.05x	NM	9.5x	8.0x
L3 Technologies	246.76	(3.7%)	259.58	158.76	10,948.3	1,562.7	14.3%	19,517.2	22,465.2	2.1x	2.12x	16.0x	14.4x	13.3x
Textron	49.45	0.7%	72.87	43.27	13,934.7	1,629.8	11.7%	11,575.3	15,119.3	2.2x	1.10x	9.6x	9.3x	8.6x
Huntington Ingalls	214.79	(1.6%)	262.32	173.80	8,617.1	1,020.8	11.8%	8,930.4	10,559.4	1.4x	1.26x	9.1x	10.3x	9.4x
FLIR Systems	51.12	0.8%	63.88	40.52	1,930.0	473.5	24.5%	7,032.4	7,551.1	1.2x	4.24x	17.9x	15.9x	14.1x
Leonardo	12.10	1.3%	12.32	8.36	14,585.6	1,860.7	12.8%	6,954.1	11,683.7	2.9x	0.83x	7.2x	6.3x	5.8x
Cobham	1.31	(1.1%)	1.70	1.21	2,468.6	382.5	15.5%	3,110.2	3,099.0	(0.0x)	1.30x	9.5x	8.1x	7.4x
Median		(1.1%)			\$13,934.7	\$1,629.8	14.3%	\$19,517.2	\$20,962.6	1.6x	1.30x	11.4x	10.3x	9.4x

Defense Suppliers	Stock Price 06/14/19	Weekly Change	52-Week		2019E		EBITDA Margin	Market Cap	Enterprise Value	Net Debt / LTM EBITDA	Enterprise Value /			
			High	Low	Revenue	EBITDA					LTM		CY 2019	CY 2020
											Revenue	EBITDA		
Teledyne	\$254.72	1.3%	\$260.99	\$189.35	\$3,105.1	\$576.0	18.6%	\$9,231.2	\$10,125.4	1.6x	3.43x	18.2x	17.6x	16.2x
Elbit Systems	153.09	4.6%	153.09	112.76	3,394.0	NA	NA	6,763.4	7,713.9	2.1x	1.98x	17.5x	NA	NM
Curtiss-Wright Corporation	117.55	(0.4%)	141.29	95.23	2,533.6	518.4	20.5%	5,042.9	5,808.8	1.5x	2.38x	11.6x	11.2x	10.7x
Meggitt	6.44	(1.1%)	7.36	5.17	2,535.8	606.0	23.9%	4,970.3	6,339.3	2.7x	2.39x	12.7x	10.5x	10.5x
Saab AB	30.91	(0.0%)	49.21	27.90	3,757.8	442.8	11.8%	4,132.4	4,394.8	0.7x	1.20x	12.2x	9.9x	8.4x
Mercury Systems	66.73	(2.6%)	79.83	35.57	686.4	151.1	22.0%	3,819.6	3,986.5	1.3x	6.32x	NM	NM	NM
Moog	86.75	(0.7%)	98.52	68.37	2,890.4	374.3	12.9%	3,085.5	3,798.8	2.0x	1.36x	10.8x	10.1x	9.3x
Kongsberg Gruppen	13.07	(3.7%)	21.93	12.15	2,511.7	180.6	7.2%	2,339.9	1,822.3	(3.6x)	1.09x	12.7x	10.1x	6.8x
Kratos Defense & Security Solutions	21.69	(3.1%)	22.96	11.05	740.4	76.0	10.3%	2,328.0	2,503.6	2.9x	3.94x	NM	NM	NM
Cubic	61.14	2.2%	77.35	50.61	1,462.5	156.1	10.7%	1,952.9	2,377.7	4.1x	1.80x	NM	15.2x	NA
AeroVironment	62.55	(2.3%)	121.32	56.00	333.1	51.1	15.4%	1,501.4	1,207.2	(4.5x)	3.52x	18.6x	NM	18.5x
Ultra Electronics	20.05	(2.9%)	22.22	15.13	996.8	173.6	17.4%	1,415.9	1,616.5	1.4x	1.65x	11.0x	9.3x	8.8x
Griffon	16.66	7.1%	19.86	9.65	2,219.3	189.8	8.6%	715.8	1,872.0	6.3x	0.88x	10.2x	9.9x	8.8x
Comtech Telecommunications	26.91	(1.1%)	36.94	20.95	659.7	86.7	13.1%	652.2	782.0	1.6x	1.18x	9.7x	9.0x	7.7x
Chemring	2.15	5.0%	3.02	1.69	457.3	85.1	18.6%	600.8	710.2	7.2x	1.80x	NM	8.3x	7.3x
Ducommun	43.90	(3.3%)	52.04	31.05	687.1	83.5	12.1%	540.3	788.0	3.5x	1.21x	11.1x	9.4x	9.0x
Cohort	5.55	1.5%	5.67	4.41	179.4	25.8	14.4%	225.1	221.8	(0.3x)	1.62x	12.2x	8.6x	7.7x
Median		(0.9%)			\$1,229.7	\$156.1	13.1%	\$2,140.5	\$2,124.9	1.8x	1.72x	11.9x	9.9x	8.9x

Comparable Company Analysis

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Space	Stock Price 06/14/19	Weekly Change	52-Week		2019E		EBITDA Margin	Market Cap	Enterprise Value	Net Debt / LTM EBITDA	Enterprise Value /			
			High	Low	Revenue	EBITDA					LTM		EBITDA	
											Revenue	EBITDA	CY 2019	CY 2020
Ball	\$65.41	(0.7%)	\$66.83	\$34.71	\$11,892.0	\$1,954.1	16.4%	\$21,731.6	\$28,584.6	3.8x	2.46x	15.9x	14.6x	13.9x
Viasat	87.73	(3.2%)	97.31	55.93	2,216.8	430.0	19.4%	5,319.3	6,478.7	5.6x	3.13x	NM	15.1x	11.6x
Aerofjet Rocketdyne	40.64	3.0%	41.74	27.69	1,950.8	280.2	14.4%	3,219.0	3,214.3	(0.0x)	1.70x	11.7x	11.5x	11.2x
QHB SE	37.43	(0.1%)	42.87	30.92	1,166.7	89.3	7.7%	651.2	812.2	2.0x	0.73x	12.2x	9.1x	8.4x
Gilat Satellite	8.50	0.6%	10.74	7.94	NA	NA	NA	471.3	415.6	(1.6x)	1.59x	12.1x	NA	NA
Maxar Technologies	6.72	9.6%	54.26	3.81	1,949.1	504.5	25.9%	367.0	3,689.0	9.8x	1.77x	10.9x	7.3x	7.1x
Median		0.2%			\$1,950.8	\$430.0	16.4%	\$1,935.1	\$3,451.7	2.9x	1.73x	12.1x	11.5x	11.2x

Homeland Security	Stock Price 06/14/19	Weekly Change	52-Week		2019E		EBITDA Margin	Market Cap	Enterprise Value	Net Debt / LTM EBITDA	Enterprise Value /			
			High	Low	Revenue	EBITDA					LTM		EBITDA	
											Revenue	EBITDA	CY 2019	CY 2020
Smiths Group	\$18.70	(1.1%)	\$22.82	\$15.84	\$4,404.8	\$865.1	19.6%	\$7,404.1	\$8,658.8	1.6x	2.03x	11.5x	10.0x	9.6x
Axon	23.27	2.1%	30.15	17.18	492.0	81.9	16.6%	4,204.6	3,888.4	(11.7x)	8.95x	NM	NM	NM
MSA Safety Incorporated	101.87	(0.9%)	113.06	86.72	1,415.1	291.4	20.6%	4,008.5	4,266.0	0.9x	3.14x	15.2x	14.6x	13.7x
OSI Systems, Inc.	112.87	0.6%	113.54	67.15	1,190.1	192.8	16.2%	2,040.2	2,313.7	1.8x	1.99x	15.4x	12.0x	10.8x
Sturm, Ruger & Company	52.63	3.4%	70.00	49.19	0.0	0.0	NA	916.2	784.0	(1.4x)	1.64x	8.1x	NA	NA
Avon Rubber	17.40	1.1%	18.81	13.55	220.3	49.6	22.5%	530.8	469.9	(1.7x)	2.24x	13.2x	9.5x	9.4x
American Outdoor Brand	9.03	8.3%	15.95	8.19	648.1	107.7	16.6%	487.2	677.5	1.9x	1.07x	6.6x	6.3x	NA
AirBoss of America	6.56	0.7%	12.00	5.64	343.8	33.8	9.8%	148.8	209.5	2.4x	0.66x	8.2x	6.2x	5.1x
Median		0.9%			\$570.0	\$94.8	16.6%	\$1,478.2	\$1,548.8	1.3x	2.01x	11.5x	9.7x	9.6x

Tier 1 Aerospace	Stock Price 06/14/19	Weekly Change	52-Week		2019E		EBITDA Margin	Market Cap	Enterprise Value	Net Debt / LTM EBITDA	Enterprise Value /			
			High	Low	Revenue	EBITDA					LTM		EBITDA	
											Revenue	EBITDA	CY 2019	CY 2020
Airbus	\$137.38	0.2%	\$139.33	\$86.97	\$79,701.0	\$10,553.8	13.2%	\$106,813.1	\$108,623.4	0.3x	1.46x	16.5x	10.3x	8.9x
Safran	137.92	(0.6%)	145.89	108.94	26,260.1	4,896.1	18.6%	59,638.8	64,242.7	1.1x	2.65x	17.0x	13.1x	11.6x
TransDigm	472.86	0.8%	489.95	307.36	5,993.2	2,473.4	41.3%	25,157.3	40,063.4	7.4x	9.50x	NM	16.2x	14.7x
MTU Aero Engines	222.98	(2.3%)	237.12	174.62	5,445.6	1,023.3	18.8%	11,513.5	11,280.1	(0.3x)	2.15x	13.6x	11.0x	10.1x
Spint AeroSystems	78.53	(6.8%)	100.34	64.48	7,945.1	1,249.3	15.7%	8,640.2	9,710.9	0.9x	1.30x	8.2x	7.8x	7.1x
Bombardier	1.63	4.5%	4.17	1.18	16,967.6	1,507.7	8.9%	3,898.0	12,052.0	6.1x	0.77x	11.7x	8.0x	5.9x
Embraer	19.20	0.6%	26.59	16.81	5,300.3	253.7	4.8%	3,636.2	7,368.4	(5.2x)	1.52x	NM	NM	12.0x
Astronics	39.49	(7.6%)	44.34	27.56	785.3	115.7	14.7%	1,441.6	1,540.9	0.9x	1.85x	14.2x	13.3x	11.3x
Triumph Group	20.05	0.3%	26.00	11.16	2,979.1	269.6	9.1%	1,020.1	2,416.1	7.0x	0.72x	12.0x	9.0x	7.3x
Median		0.2%			\$5,993.2	\$1,249.3	14.7%	\$8,640.2	\$11,280.1	0.9x	1.52x	13.6x	10.7x	10.1x

Comparable Company Analysis

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Aerospace Suppliers	Stock Price 06/14/19	Weekly Change	52-Week		2019E		EBITDA Margin	Market Cap	Enterprise Value	Net Debt / LTM EBITDA	Enterprise Value /			
			High	Low	Revenue	EBITDA					LTM		EBITDA	
											Revenue	EBITDA	CY 2019	CY 2020
HEICO	\$126.17	(1.4%)	\$129.64	\$71.24	\$2,052.5	\$546.5	26.6%	\$14,964.0	\$15,723.0	1.0x	8.17x	NM	NM	
CAE	25.84	(0.2%)	27.54	16.51	2,752.9	631.1	22.9%	6,732.4	8,199.5	3.2x	3.32x	18.4x	13.0x	
Hexcel	76.80	(0.1%)	78.31	53.50	2,431.1	580.0	23.9%	6,610.2	7,798.0	2.3x	3.45x	14.9x	13.4x	
John Bean Technologies	114.41	3.6%	123.90	66.28	1,995.0	277.7	13.9%	3,659.9	4,097.8	1.6x	2.13x	15.4x	14.8x	
BBA Aviation	3.32	(1.2%)	4.46	2.61	2,735.6	650.7	23.8%	3,415.1	4,750.5	3.2x	2.02x	11.4x	7.3x	
Astronics	39.49	(7.6%)	44.34	27.56	785.3	115.7	14.7%	1,441.6	1,540.9	0.9x	1.85x	14.2x	13.3x	
Senior	2.91	(1.5%)	4.24	2.32	1,406.1	190.2	13.5%	1,210.4	1,405.4	1.2x	1.02x	8.9x	7.4x	
AAR	33.37	0.9%	51.52	29.84	2,067.6	166.7	8.1%	1,166.6	1,314.9	1.0x	0.67x	9.1x	7.9x	
Wesco Aircraft	10.84	2.3%	14.23	7.38	1,716.5	189.9	11.1%	1,118.1	1,942.6	5.7x	1.19x	13.4x	10.2x	
Magellan Aerospace	12.45	(3.3%)	14.38	9.86	768.8	126.3	16.4%	728.5	774.5	0.4x	1.04x	6.8x	6.1x	
Eddie Sto	0.90	(3.8%)	1.79	0.89	1,227.7	95.1	7.7%	340.4	544.1	3.2x	0.51x	8.6x	5.7x	
CPI Aerostructures	7.95	3.9%	11.35	5.83	101.9	13.9	13.6%	94.4	129.1	3.5x	1.41x	12.9x	9.3x	
Median		(0.7%)			\$1,855.8	\$190.1	14.3%	\$1,326.0	\$1,741.8	2.0x	1.63x	12.9x	9.3x	

Diversified Industrial Technology	Stock Price 06/14/19	Weekly Change	52-Week		2019E		EBITDA Margin	Market Cap	Enterprise Value	Net Debt / LTM EBITDA	Enterprise Value /			
			High	Low	Revenue	EBITDA					LTM		EBITDA	
											Revenue	EBITDA	CY 2019	CY 2020
Eaton	\$78.37	(0.9%)	\$89.46	\$64.46	\$22,304.2	\$4,099.9	18.4%	\$33,547.6	\$41,158.6	1.9x	1.90x	10.5x	10.0x	
TE Connectivity	90.66	(0.3%)	99.07	69.84	13,795.6	3,104.0	22.5%	31,028.7	34,475.7	1.1x	2.49x	11.3x	11.1x	
Parker-Hannifin	164.21	(0.8%)	193.19	140.82	14,347.3	2,574.3	17.9%	21,269.7	25,408.4	1.6x	1.76x	10.0x	9.9x	
AMETEK	84.99	(0.9%)	88.76	63.14	5,250.0	1,394.9	26.6%	19,521.4	21,814.3	1.7x	4.40x	16.4x	15.6x	
Dover	96.07	0.0%	99.46	65.83	7,246.6	1,342.1	18.5%	14,065.0	17,281.1	2.6x	2.44x	14.0x	12.9x	
Singapore Technologies Engineering	3.00	0.1%	3.00	2.34	5,627.3	697.6	12.4%	9,358.7	9,714.2	0.2x	1.94x	16.0x	13.9x	
Woodward	111.74	(1.6%)	116.46	68.40	2,911.1	550.4	18.9%	7,168.9	8,264.0	2.2x	3.04x	16.7x	15.0x	
Oshkosh	79.68	3.1%	84.86	51.42	8,229.1	824.5	10.0%	5,604.4	6,101.0	0.6x	0.76x	7.2x	7.4x	
Crane	79.65	(0.5%)	100.14	67.18	3,328.7	649.1	19.5%	4,876.7	5,740.2	1.5x	1.70x	9.8x	8.8x	
Rheinmetall	112.22	(1.5%)	122.71	77.72	7,368.3	887.9	12.1%	4,823.5	5,188.2	0.2x	0.74x	6.4x	5.8x	
The Timken Co	47.40	(0.3%)	52.45	33.98	3,917.3	777.8	19.9%	3,678.1	5,387.9	2.6x	1.47x	8.4x	6.9x	
Barnes Group	53.04	(3.2%)	72.70	49.06	1,565.4	343.8	22.0%	2,889.3	3,725.8	2.6x	2.47x	11.4x	10.8x	
ESCO Technologies	75.29	1.5%	78.32	56.65	843.7	161.9	19.2%	1,980.0	2,162.2	1.2x	2.70x	14.4x	13.4x	
SPX	31.33	(0.8%)	39.28	25.22	1,501.8	198.4	13.2%	1,413.3	1,823.9	3.3x	1.19x	14.7x	9.2x	
Spartan Motors	9.22	8.3%	16.10	6.70	894.5	38.6	4.3%	327.7	344.9	0.7x	0.39x	12.7x	8.9x	
Median		(0.5%)			\$5,250.0	\$777.8	18.5%	\$5,604.4	\$6,101.0	1.6x	1.90x	11.4x	10.0x	

Overall Median		(0.5%)			\$2,635.7	\$504.5	15.4%	\$4,132.4	\$5,387.9	1.6x	1.80x	12.2x	10.1x
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											Revenue	EBITDA	CY 2019	CY 2020
Government Technology Solutions														
Leidos Holdings	\$78.84	(0.7%)	\$80.00	\$50.33	\$10,724.7	\$1,100.4	10.3%	\$11,262.1	\$14,265.1	2.9x	1.38x	13.7x	13.0x	12.3x
Booz Allen Hamilton	65.18	(1.3%)	66.47	42.91	7,089.9	690.3	9.7%	9,076.8	10,636.0	2.3x	1.59x	16.0x	15.4x	13.8x
SAIC	85.20	(1.0%)	93.31	58.19	6,564.9	547.4	8.3%	5,144.9	7,163.9	4.8x	1.40x	17.2x	13.1x	12.3x
CACI International	202.75	(2.5%)	210.12	138.39	5,339.5	503.9	9.4%	5,073.4	6,737.1	3.6x	1.41x	14.6x	13.4x	11.8x
Perspecta Inc.	22.83	(3.2%)	26.64	15.74	4,351.8	762.6	17.5%	3,746.0	6,366.0	5.5x	1.58x	NM	8.3x	8.1x
ManTech International	63.32	(0.3%)	68.11	48.25	2,170.4	179.7	8.3%	2,558.4	2,665.0	0.6x	1.34x	16.0x	14.8x	13.4x
ICF International	75.00	2.0%	82.25	60.22	1,474.2	140.5	9.5%	1,394.9	1,764.6	3.0x	1.28x	14.1x	12.6x	11.6x
Vectrus, Inc.	37.27	1.2%	42.25	19.61	1,322.5	58.6	4.4%	435.2	480.2	0.8x	0.37x	8.5x	8.2x	7.2x
VSE Corporation	25.47	1.9%	50.66	24.06	0.0	0.0	NA	276.0	581.4	3.8x	0.84x	7.3x	NA	NA
KeyW	1.02	(9.5%)	1.40	0.85	519.1	49.7	9.6%	22.3	27.4	2.6x	1.22x	NM	0.6x	0.5x
Median		(0.9%)			\$3,261.1	\$341.8	9.5%	\$3,152.2	\$4,515.5	2.9x	1.36x	14.3x	13.0x	11.8x

	Stock Price 06/14/19	Weekly Change	52-Week		2019E		EBITDA Margin	Market Cap	Enterprise Value	Net Debt / LTM EBITDA	Enterprise Value /			
			High	Low	Revenue	EBITDA					LTM		EBITDA	
											Revenue	EBITDA	CY 2019	CY 2020
Engineering and Construction														
Jacobs Engineering	\$78.30	(1.4%)	\$82.24	\$55.17	\$12,617.6	\$1,055.1	8.4%	\$10,700.6	\$12,957.3	2.1x	0.79x	12.6x	12.3x	11.4x
AECOM	33.40	(0.2%)	35.00	24.83	20,636.2	990.8	4.8%	5,258.4	8,518.4	3.7x	0.41x	10.2x	8.6x	7.2x
EMCOR Group	83.61	(0.7%)	85.31	57.29	8,620.3	523.5	6.1%	4,748.3	5,036.0	0.6x	0.60x	9.8x	9.6x	9.3x
Fluor	29.31	(0.3%)	60.60	27.69	18,985.3	663.8	3.5%	4,253.8	4,524.3	0.1x	0.24x	6.1x	6.8x	5.3x
Tetra Tech	71.22	(3.3%)	75.00	48.52	2,439.8	275.6	11.3%	3,981.7	4,125.2	0.6x	1.82x	17.3x	15.0x	14.4x
KBR	23.75	1.7%	24.16	13.90	5,543.8	429.8	7.8%	3,392.3	4,230.3	2.1x	0.81x	10.7x	9.8x	8.8x
Babcock International	5.86	(4.2%)	10.82	5.17	6,249.0	814.7	13.0%	2,954.7	4,459.6	2.1x	0.77x	6.2x	5.5x	5.4x
Tutor Perini	13.41	(9.3%)	22.03	13.52	4,934.1	308.3	6.2%	691.0	1,515.8	3.2x	0.35x	5.7x	4.9x	4.3x
Median		(0.7%)			\$6,249.0	\$523.5	6.2%	\$3,981.7	\$4,459.6	2.1x	0.60x	9.8x	8.6x	7.2x

	Stock Price 06/14/19	Weekly Change	52-Week		2019E		EBITDA Margin	Market Cap	Enterprise Value	Net Debt / LTM EBITDA	Enterprise Value /			
			High	Low	Revenue	EBITDA					LTM		EBITDA	
											Revenue	EBITDA	CY 2019	CY 2020
Diversified IT														
CGI	\$76.41	1.3%	\$76.14	\$56.44	\$9,359.6	\$1,715.7	18.3%	\$20,880.1	\$22,102.6	0.8x	2.51x	14.8x	12.9x	12.2x
Tyler Technologies	219.19	(0.3%)	252.47	173.26	1,083.8	306.8	28.3%	8,411.8	8,445.1	0.2x	8.79x	NM	NM	NM
MAXIMUS	75.89	1.6%	75.90	60.00	3,021.9	412.1	13.6%	4,842.0	4,876.8	0.1x	1.91x	13.5x	11.8x	11.1x
NIC	16.05	(1.5%)	18.05	11.76	341.0	80.4	23.6%	1,078.0	910.5	(2.1x)	2.65x	11.6x	11.3x	10.0x
Unisys	9.03	(6.5%)	20.95	9.15	2,904.1	453.8	15.6%	477.3	834.6	1.5x	0.30x	3.9x	1.8x	1.7x
Median		(0.3%)			\$2,904.1	\$412.1	18.3%	\$4,842.0	\$4,876.8	0.2x	2.51x	12.5x	11.6x	10.6x