

Comparable Company Analysis

(\$ in millions, except price per share)

(\$ in millions, except price per share)

Defense Primes	Stock Price 11/07/19	Weekly Change	52-Week		2019E		EBITDA Margin	Market Cap	Enterprise Value	Net Debt / LTM EBITDA	Enterprise Value /			
			High	Low	Revenue	EBITDA					LTM		EBITDA	
											Revenue	EBITDA	CY 2019	CY 2020
Boeing	\$357.31	5.1%	\$446.01	\$292.47	\$80,579.9	\$3,943.5	4.9%	\$201,090.9	\$216,365.9	2.3x	2.49x	NM	NM	11.5x
Lockheed Martin	378.75	0.5%	399.96	241.18	59,135.4	9,614.6	16.3%	106,834.5	118,972.5	1.3x	2.04x	12.9x	12.4x	11.9x
Raytheon	215.00	1.3%	218.00	144.27	29,310.8	5,380.0	18.4%	59,873.0	63,306.0	0.7x	2.21x	14.0x	11.8x	10.9x
Northrop Grumman	343.43	(2.6%)	383.89	223.63	34,016.6	4,733.2	13.9%	57,879.2	72,586.2	2.9x	2.18x	14.5x	15.3x	14.3x
General Dynamics	182.95	3.5%	193.76	143.87	39,192.6	5,486.9	14.0%	52,802.9	67,230.9	2.7x	1.73x	12.4x	12.3x	11.7x
BAE Systems	7.49	0.5%	7.58	5.63	25,622.4	3,126.3	12.2%	23,983.4	28,376.4	1.7x	1.29x	11.0x	9.1x	8.6x
Median		0.9%			\$36,604.6	\$5,056.6	14.0%	\$58,876.1	\$69,908.5	2.0x	2.11x	12.9x	12.3x	11.6x

Large Systems Suppliers	Stock Price 11/07/19	Weekly Change	52-Week		2019E		EBITDA Margin	Market Cap	Enterprise Value	Net Debt / LTM EBITDA	Enterprise Value /			
			High	Low	Revenue	EBITDA					LTM		EBITDA	
											Revenue	EBITDA	CY 2019	CY 2020
Honeywell	\$179.66	4.0%	\$181.99	\$123.48	\$36,798.2	\$8,786.6	23.9%	\$128,373.1	\$135,535.1	0.8x	3.67x	15.8x	15.4x	14.7x
United Technologies	148.73	3.6%	149.35	100.48	76,780.1	14,177.4	18.5%	126,970.6	169,342.6	2.8x	2.24x	11.8x	11.9x	11.6x
Thales S.A.	96.58	(1.1%)	128.40	95.07	20,338.4	2,714.5	13.3%	20,538.8	25,904.6	2.4x	1.37x	12.2x	9.5x	8.8x
Rolls-Royce Holdings plc	10.00	9.0%	12.87	8.82	19,795.8	2,196.8	11.1%	19,242.3	22,250.2	3.8x	1.09x	NM	10.1x	8.5x
Textron	47.13	2.3%	58.00	42.30	13,577.0	1,599.5	11.8%	10,758.0	14,284.0	2.1x	1.07x	8.7x	8.9x	8.8x
Huntington Ingalls	250.45	11.0%	254.14	173.80	8,771.2	1,005.6	11.5%	10,243.5	11,932.5	1.7x	1.37x	12.2x	11.9x	10.5x
Leonardo	12.40	6.9%	13.13	8.23	0.0	0.0	NA	7,130.0	12,021.9	3.0x	0.84x	7.3x	NA	NA
FLIR Systems	52.97	2.7%	55.54	40.52	1,898.9	475.3	25.0%	7,106.1	7,596.1	1.2x	4.11x	18.5x	16.0x	14.8x
Cobham	1.99	(2.3%)	2.20	1.24	2,543.8	405.2	15.9%	4,751.0	4,941.4	0.6x	1.98x	14.6x	12.2x	11.2x
Median		3.6%			\$13,577.0	\$1,599.5	14.6%	\$10,758.0	\$14,284.0	2.1x	1.37x	12.2x	11.9x	10.8x

Defense Suppliers	Stock Price 11/07/19	Weekly Change	52-Week		2019E		EBITDA Margin	Market Cap	Enterprise Value	Net Debt / LTM EBITDA	Enterprise Value /			
			High	Low	Revenue	EBITDA					LTM		EBITDA	
											Revenue	EBITDA	CY 2019	CY 2020
Teledyne	\$337.85	2.5%	\$344.05	\$189.35	\$3,154.3	\$604.3	19.2%	\$12,321.4	\$13,259.5	1.6x	4.31x	NM	NM	NM
Elbit Systems	163.68	(0.1%)	167.80	116.18	3,394.0	NA	NA	7,228.5	7,877.3	1.4x	1.94x	17.1x	NA	NA
Meggitt	8.17	1.2%	8.29	5.85	2,535.8	606.0	23.9%	6,305.6	7,734.2	3.2x	2.77x	17.1x	12.8x	12.8x
Curtiss-Wright Corporation	139.59	3.2%	140.84	95.23	2,517.8	513.8	20.4%	5,959.0	6,575.3	1.2x	2.65x	12.8x	12.8x	12.1x
Saab AB	32.69	5.9%	39.56	26.78	3,760.8	447.8	11.9%	4,342.5	4,976.6	1.5x	1.36x	12.6x	11.1x	9.6x
Mercury Systems	69.85	(5.2%)	89.44	41.16	722.0	153.5	21.3%	3,879.3	3,778.1	(0.8x)	5.49x	NM	NM	NM
Moog	87.69	4.8%	98.52	71.68	2,939.0	361.4	12.3%	3,064.0	3,804.7	2.0x	1.31x	10.3x	10.5x	9.4x
Kongsberg Gruppen	15.34	3.8%	15.80	11.13	2,523.4	228.3	9.0%	2,760.7	3,045.2	1.7x	1.38x	18.3x	13.3x	9.7x
Cubic	72.78	(1.3%)	75.20	50.61	1,495.3	157.2	10.5%	2,269.2	2,719.8	4.2x	1.94x	NM	17.3x	14.0x
Kratos Defense & Security Solutions	19.75	4.6%	25.08	12.31	730.8	76.9	10.5%	2,098.8	2,317.7	3.2x	3.33x	NM	NM	NM
Ultra Electronics	26.52	5.2%	29.42	15.39	1,027.9	177.4	17.3%	1,874.4	2,139.1	1.7x	2.10x	13.7x	12.1x	11.5x
AeroVironment	60.40	4.2%	103.46	48.61	345.2	49.3	14.3%	1,434.8	1,144.4	(5.7x)	3.54x	NM	NM	NM
Griffon	21.43	0.6%	21.90	9.65	2,217.4	195.8	8.8%	934.2	2,043.8	5.7x	0.94x	10.5x	10.4x	9.2x
Comtech Telecommunications	34.85	(0.3%)	36.61	20.95	687.6	94.0	13.7%	845.7	965.9	1.6x	1.44x	12.8x	10.3x	9.3x
Chemring	2.60	(0.1%)	2.75	1.72	450.8	86.0	19.1%	728.9	838.3	7.2x	2.12x	NM	9.7x	8.5x
Ducommun	46.27	(6.7%)	52.04	33.30	715.8	88.2	12.3%	535.0	773.6	3.0x	1.11x	9.6x	8.8x	8.0x
Cohort	7.05	1.2%	7.17	4.54	177.0	26.2	14.8%	288.2	304.7	0.4x	1.93x	12.9x	11.6x	10.6x
Median		1.2%			\$1,495.3	\$167.3	14.0%	\$2,269.2	\$2,719.8	1.7x	1.94x	12.8x	11.4x	9.6x

Comparable Company Analysis

(\$ in millions, except price per share)

(\$ in millions, except price per share)

Space	Stock Price 11/07/19	Weekly Change	52-Week		2019E		EBITDA Margin	Market Cap	Enterprise Value	Net Debt / LTM EBITDA	Enterprise Value /			
			High	Low	Revenue	EBITDA					LTM		EBITDA	
											Revenue	EBITDA	CY 2019	CY 2020
Ball	\$65.07	(7.0%)	\$81.88	\$42.24	\$11,596.9	\$1,871.0	16.1%	\$21,286.3	\$28,129.3	3.7x	2.43x	15.5x	15.0x	13.7x
Viasat	66.41	(3.5%)	97.31	55.93	2,270.9	437.8	19.3%	4,070.7	5,769.2	5.6x	2.57x	19.2x	13.2x	10.8x
Aerojet Rocketdyne	43.35	0.3%	52.84	30.11	1,963.2	293.9	15.0%	3,359.3	3,255.3	(0.4x)	1.72x	11.5x	11.1x	10.7x
OHB SE	41.53	4.6%	42.41	31.48	1,138.2	87.2	7.7%	722.6	969.5	2.8x	0.83x	12.4x	11.1x	10.2x
Maxar Technologies	11.18	31.7%	19.46	3.87	1,922.3	486.8	25.3%	668.5	4,016.5	8.0x	2.04x	9.6x	8.3x	7.7x
Gilat Satellite	8.03	(1.6%)	10.74	7.60	NA	NA	NA	445.2	418.4	(0.8x)	1.65x	12.2x	NA	NA
Median		(0.7%)			\$1,963.2	\$437.8	16.1%	\$2,040.9	\$3,635.9	3.3x	1.88x	12.3x	11.1x	10.7x

Homeland Security	Stock Price 11/07/19	Weekly Change	52-Week		2019E		EBITDA Margin	Market Cap	Enterprise Value	Net Debt / LTM EBITDA	Enterprise Value /			
			High	Low	Revenue	EBITDA					LTM		EBITDA	
											Revenue	EBITDA	CY 2019	CY 2020
Smiths Group	\$21.41	2.6%	\$21.81	\$16.77	\$3,146.5	\$785.8	25.0%	\$8,482.9	\$9,999.6	2.4x	3.28x	16.4x	12.7x	13.3x
MSA Safety Incorporated	124.30	3.5%	124.53	86.72	1,409.3	296.7	21.1%	4,815.1	5,066.9	0.8x	3.65x	17.3x	17.1x	15.8x
Axon	23.27	2.1%	30.15	17.18	489.4	79.4	16.2%	3,105.6	2,794.1	(13.8x)	5.90x	NM	NM	NM
OSI Systems, Inc.	95.29	(4.0%)	117.21	68.58	1,220.3	187.9	15.4%	1,749.3	2,049.1	1.9x	1.70x	13.2x	10.9x	9.5x
Sturm, Ruger & Company	47.58	4.0%	60.01	39.31	0.0	0.0	NA	829.8	694.6	(1.8x)	1.63x	9.0x	NA	NA
Avon Rubber	23.57	2.6%	24.34	13.78	239.2	52.5	22.0%	719.2	658.3	(1.7x)	3.13x	18.5x	12.5x	10.3x
American Outdoor Brand	7.99	12.8%	15.32	5.41	618.7	103.3	16.7%	437.8	639.4	2.2x	1.03x	7.1x	6.2x	5.3x
AirBoss of America	6.12	2.2%	8.53	5.38	329.1	31.5	9.6%	143.2	203.2	2.1x	0.64x	7.3x	6.5x	5.3x
Median		2.6%			\$554.0	\$91.3	16.7%	\$1,289.6	\$1,371.8	1.4x	2.41x	13.2x	11.7x	9.9x

Tier 1 Aerospace	Stock Price 11/07/19	Weekly Change	52-Week		2019E		EBITDA Margin	Market Cap	Enterprise Value	Net Debt / LTM EBITDA	Enterprise Value /			
			High	Low	Revenue	EBITDA					LTM		EBITDA	
											Revenue	EBITDA	CY 2019	CY 2020
Airbus	\$146.10	2.1%	\$147.85	\$85.60	\$77,383.8	\$10,227.0	13.2%	\$113,593.2	\$118,459.7	0.7x	1.56x	16.1x	11.6x	9.8x
Safran	160.87	1.7%	162.30	110.43	27,112.6	5,201.3	19.2%	69,282.6	74,629.7	1.0x	2.72x	14.5x	14.3x	13.0x
TransDigm	538.30	2.3%	555.27	311.46	5,982.6	2,599.6	43.5%	28,731.6	43,075.4	6.6x	8.80x	19.8x	16.6x	15.2x
MTU Aero Engines	263.09	(1.4%)	284.07	171.86	5,283.9	1,014.7	19.2%	13,616.6	13,471.6	(0.2x)	2.66x	15.2x	13.3x	12.1x
Spirit AeroSystems	87.05	6.4%	100.34	64.48	7,860.7	1,171.6	14.9%	9,011.2	9,754.0	0.6x	1.26x	8.2x	8.3x	7.5x
Bombardier	1.51	19.7%	2.38	1.16	16,607.0	1,253.0	7.5%	3,589.4	13,510.4	8.7x	0.85x	14.8x	10.8x	8.3x
Embraer	17.76	2.2%	23.68	16.38	5,263.4	233.7	4.4%	3,298.1	7,368.4	(3.7x)	1.42x	NM	NM	13.0x
Triumph Group	26.36	26.9%	27.64	11.16	0.0	0.0	NA	1,319.6	2,763.2	4.3x	0.87x	8.3x	NA	NA
Astronics	30.91	6.8%	44.34	25.85	756.4	79.9	10.6%	1,012.0	1,169.4	1.8x	1.50x	13.4x	14.6x	11.0x
Median		2.3%			\$5,982.6	\$1,171.6	14.1%	\$9,011.2	\$13,471.6	1.0x	1.50x	14.7x	13.3x	11.5x

Comparable Company Analysis

(\$ in millions, except price per share)

(\$ in millions, except price per share)

Aerospace Suppliers	Stock Price 11/07/19	Weekly Change	52-Week		2019E		EBITDA Margin	Market Cap	Enterprise Value	Net Debt / LTM EBITDA	Enterprise Value /			
			High	Low	Revenue	EBITDA					LTM		EBITDA	
											Revenue	EBITDA	CY 2019	CY 2020
HEICO	\$121.43	(1.5%)	\$147.93	\$71.47	\$2,088.6	\$555.1	26.6%	\$14,110.6	\$14,896.4	1.1x	7.48x	NM	NM	NM
CAE	25.50	1.6%	27.96	17.89	2,756.8	636.3	23.1%	6,787.3	8,615.7	3.7x	3.31x	17.8x	13.5x	12.0x
Hexcel	76.88	3.0%	87.00	53.50	2,382.7	578.6	24.3%	6,487.0	7,632.0	2.0x	3.24x	13.5x	13.2x	12.3x
BBA Aviation	3.92	(0.1%)	4.19	2.65	2,526.8	523.6	20.7%	4,042.1	6,545.6	5.8x	2.53x	15.3x	12.5x	12.3x
John Bean Technologies	110.52	7.5%	127.97	66.28	1,933.8	291.3	15.1%	3,499.8	4,254.3	2.8x	2.20x	15.7x	14.6x	13.0x
AAR	44.19	5.8%	49.92	29.84	2,159.9	176.1	8.2%	1,521.8	1,770.9	1.6x	0.83x	11.3x	10.1x	9.6x
Wesco Aircraft	11.03	0.1%	11.41	7.38	1,721.2	189.5	11.0%	1,100.2	1,881.3	5.6x	1.13x	13.4x	9.9x	9.2x
Astronics	30.91	6.8%	44.34	25.85	756.4	79.9	10.6%	1,012.0	1,169.4	1.8x	1.50x	13.4x	14.6x	11.0x
Senior	2.29	(4.0%)	3.35	2.10	1,473.6	188.8	12.8%	953.6	1,294.6	2.0x	0.89x	7.6x	6.9x	6.5x
Magellan Aerospace	12.49	2.4%	14.41	10.01	764.1	123.6	16.2%	727.2	768.4	0.3x	0.99x	6.5x	6.2x	6.1x
CPI Aerostructures	7.43	(4.6%)	8.64	5.83	102.5	11.9	11.6%	88.0	123.8	3.1x	1.23x	10.7x	10.4x	8.4x
Median		1.6%			\$1,933.8	\$189.5	15.1%	\$1,521.8	\$1,881.3	2.0x	1.50x	13.4x	11.5x	10.3x

Diversified Industrial Technology	Stock Price 11/07/19	Weekly Change	52-Week		2019E		EBITDA Margin	Market Cap	Enterprise Value	Net Debt / LTM EBITDA	Enterprise Value /			
			High	Low	Revenue	EBITDA					LTM		EBITDA	
											Revenue	EBITDA	CY 2019	CY 2020
Eaton	\$90.90	4.4%	\$92.15	\$64.46	\$21,664.4	\$3,931.1	18.1%	\$37,578.1	\$45,355.1	2.0x	2.10x	11.7x	11.5x	11.1x
TE Connectivity	94.01	5.0%	97.99	69.84	13,216.2	2,879.2	21.8%	31,581.3	34,619.3	1.0x	2.57x	11.7x	12.0x	12.1x
Parker-Hannifin	199.22	8.6%	201.38	140.82	14,138.5	2,534.5	17.9%	25,592.7	30,929.1	2.1x	2.18x	12.5x	12.2x	11.7x
AMETEK	96.20	5.0%	97.30	63.14	5,195.1	1,382.0	26.6%	21,990.6	23,864.5	1.4x	4.66x	17.2x	17.3x	16.1x
Dover	109.13	5.0%	110.81	65.83	7,164.4	1,350.5	18.9%	15,852.9	18,772.7	2.2x	2.62x	14.3x	13.9x	13.0x
Singapore Technologies Engineering	3.02	2.9%	3.20	2.50	5,616.7	711.2	12.7%	9,478.6	10,662.2	1.5x	2.09x	16.5x	15.0x	13.5x
Woodward	109.18	2.4%	119.20	68.40	2,947.3	568.8	19.3%	6,752.3	7,884.5	2.2x	2.73x	15.0x	13.9x	12.4x
Oshkosh	88.83	4.0%	90.50	56.47	8,299.5	870.8	10.5%	6,075.5	6,446.1	0.4x	0.77x	7.1x	7.4x	7.6x
Rheinmetall	123.98	2.6%	131.43	81.36	7,056.1	860.2	12.2%	5,343.1	6,204.5	1.0x	0.91x	8.2x	7.2x	6.7x
Crane	80.31	5.0%	94.67	67.18	3,277.0	605.8	18.5%	4,816.9	5,480.3	1.2x	1.67x	9.7x	9.0x	8.4x
The Timken Co	53.48	9.1%	54.52	33.98	3,778.8	729.6	19.3%	4,028.3	5,670.0	2.3x	1.49x	8.5x	7.8x	7.9x
Barnes Group	60.47	3.5%	62.20	42.39	1,496.7	340.8	22.8%	3,066.7	3,896.1	2.5x	2.59x	11.8x	11.4x	11.0x
ESCO Technologies	85.42	1.1%	86.61	61.28	832.7	164.6	19.8%	2,219.3	2,399.3	1.2x	2.97x	15.5x	14.6x	13.7x
SPX	45.80	0.6%	48.14	25.22	1,515.5	199.6	13.2%	2,021.8	2,381.6	2.5x	1.56x	16.7x	11.9x	11.0x
Spartan Motors	17.68	1.2%	19.31	6.97	997.0	52.7	5.3%	624.7	772.4	4.7x	0.77x	NM	14.7x	13.0x
Median		4.0%			\$5,195.1	\$729.6	18.5%	\$6,075.5	\$6,446.1	2.0x	2.10x	12.1x	12.0x	11.7x
Overall Median		2.6%			\$2,525.1	\$475.3	15.7%	\$4,342.5	\$5,769.2	1.9x	1.94x	12.9x	11.9x	11.0x

Comparable Company Analysis

(\$ in millions, except price per share)

(\$ in millions, except price per share)

Government Technology Solutions	Stock Price 11/07/19	Weekly Change	52-Week		2019E		EBITDA Margin	Market Cap	Enterprise Value	Net Debt / LTM EBITDA	Enterprise Value /			
			High	Low	Revenue	EBITDA					LTM		EBITDA	
											Revenue	EBITDA	CY 2019	CY 2020
Leidos Holdings	\$86.00	(0.3%)	\$89.00	\$50.33	\$10,969.7	\$1,132.6	10.3%	\$12,174.5	\$15,083.5	2.7x	1.40x	14.2x	13.3x	12.7x
Booz Allen Hamilton	71.69	1.9%	78.01	43.24	7,237.4	729.2	10.1%	10,063.9	11,744.6	2.3x	1.66x	16.4x	16.1x	15.0x
CACI International	225.89	1.0%	235.00	138.39	5,378.3	491.3	9.1%	5,656.7	7,584.7	4.0x	1.46x	15.6x	15.4x	12.2x
SAIC	82.53	(0.1%)	92.49	58.19	6,429.4	535.9	8.3%	4,762.1	6,912.1	4.6x	1.24x	14.7x	12.9x	11.9x
Perspecta Inc.	27.16	2.3%	27.50	15.74	4,428.3	799.0	18.0%	4,408.0	7,047.0	4.9x	1.62x	NM	8.8x	8.8x
ManTech International	75.31	(4.9%)	86.28	48.25	2,200.9	188.6	8.6%	3,020.1	3,139.4	0.7x	1.48x	17.3x	16.6x	15.4x
ICF International	89.37	4.3%	92.06	60.22	1,487.3	137.5	9.2%	1,681.1	2,074.5	3.0x	1.42x	15.6x	15.1x	13.6x
Vectrus, Inc.	52.28	14.4%	52.83	19.61	1,386.5	59.8	4.3%	601.7	653.0	0.9x	0.48x	11.3x	10.9x	9.0x
VSE Corporation	39.50	2.8%	40.95	24.06	0.0	0.0	NA	433.3	729.8	3.4x	0.99x	8.5x	NA	NA
Median		1.9%			\$4,428.3	\$491.3	9.2%	\$4,408.0	\$6,912.1	3.0x	1.42x	15.1x	14.2x	12.5x

Engineering and Construction	Stock Price 11/07/19	Weekly Change	52-Week		2019E		EBITDA Margin	Market Cap	Enterprise Value	Net Debt / LTM EBITDA	Enterprise Value /			
			High	Low	Revenue	EBITDA					LTM		EBITDA	
											Revenue	EBITDA	CY 2019	CY 2020
Jacobs Engineering	\$95.71	2.3%	\$98.08	\$55.17	\$12,885.0	\$1,026.4	8.0%	\$12,968.5	\$13,266.2	0.2x	0.79x	12.4x	12.9x	12.0x
AECOM	42.23	5.5%	42.87	24.83	20,295.6	976.9	4.8%	6,660.8	9,874.2	3.5x	0.48x	11.5x	10.1x	9.4x
EMCOR Group	91.51	4.3%	93.54	57.29	9,046.7	538.2	5.9%	5,138.6	5,282.3	0.3x	0.59x	9.8x	9.8x	9.3x
Tetra Tech	86.73	(0.8%)	90.34	48.52	2,468.8	269.9	10.9%	4,739.7	4,975.0	1.0x	2.15x	NM	18.4x	16.5x
KBR	29.19	3.7%	29.85	13.90	5,653.6	468.6	8.3%	4,136.6	4,951.6	2.1x	0.90x	13.2x	10.6x	9.3x
Parsons	37.93	6.5%	38.82	29.03	3,951.6	299.2	7.6%	3,771.6	4,087.0	1.6x	1.08x	NM	13.7x	12.0x
Babcock International	6.82	(4.9%)	8.00	5.26	6,397.9	991.9	15.5%	3,444.8	4,949.7	2.1x	0.85x	7.0x	5.0x	4.8x
Fluor	18.85	17.0%	49.45	16.00	16,010.3	(422.3)	(2.6%)	2,642.3	2,875.1	(0.9x)	0.16x	NM	NM	5.2x
Tutor Perini	18.47	19.4%	20.52	9.24	4,592.6	236.3	5.1%	928.6	1,583.5	2.6x	0.36x	6.1x	6.7x	5.2x
Median		4.3%			\$6,397.9	\$468.6	7.6%	\$4,136.6	\$4,951.6	1.6x	0.79x	10.7x	10.3x	9.3x

Diversified IT	Stock Price 11/07/19	Weekly Change	52-Week		2019E		EBITDA Margin	Market Cap	Enterprise Value	Net Debt / LTM EBITDA	Enterprise Value /			
			High	Low	Revenue	EBITDA					LTM		EBITDA	
											Revenue	EBITDA	CY 2019	CY 2020
Accenture	\$189.09	2.0%	\$202.80	\$132.63	\$43,752.2	\$7,323.7	16.7%	\$120,084.1	\$114,395.2	(0.9x)	2.65x	16.5x	15.6x	14.5x
CGI	79.58	2.3%	80.89	59.11	9,326.2	1,719.2	18.4%	21,318.4	22,925.1	1.0x	2.51x	14.7x	13.3x	12.7x
Tyler Technologies	274.15	2.1%	277.66	173.26	1,088.7	308.1	28.3%	10,688.1	10,518.3	(0.9x)	10.12x	NM	NM	NM
MAXIMUS	75.99	(1.0%)	82.02	60.00	3,008.0	421.2	14.0%	4,849.0	4,782.3	(0.2x)	1.78x	13.0x	11.4x	10.9x
ASGN Incorporated	67.22	5.7%	71.83	50.33	3,902.7	445.3	11.4%	3,555.9	4,473.6	2.2x	1.17x	10.9x	10.0x	9.4x
NIC	22.60	(3.9%)	24.38	11.76	352.8	83.9	23.8%	1,513.4	1,316.2	(2.6x)	3.81x	17.6x	15.7x	13.9x
Unisys	11.02	7.4%	19.10	6.39	2,948.5	447.5	15.2%	687.6	1,041.9	1.2x	0.35x	4.1x	2.3x	2.0x
Median		2.1%			\$3,008.0	\$445.3	16.7%	\$4,849.0	\$4,782.3	(0.2x)	2.51x	13.9x	12.3x	11.8x