

Comparable Company Analysis

(\$ in millions, except price per share)

Defense Primes	Stock Price 11/21/19	Weekly Change	52-Week		2019E		EBITDA Margin	Market Cap	Enterprise Value	Net Debt / LTM EBITDA	Enterprise Value /			
			High	Low	Revenue	EBITDA					LTM		EBITDA	
											Revenue	EBITDA	CY 2019	CY 2020
Boeing	\$366.44	(0.3%)	\$446.01	\$292.47	\$80,579.9	\$3,943.5	4.9%	\$206,229.2	\$221,504.2	#VALUE!	NM	NM	NM	11.8x
Lockheed Martin	390.26	0.0%	399.96	241.18	59,135.4	9,614.6	16.3%	110,081.2	122,219.2	#VALUE!	NM	NM	12.7x	12.2x
Raytheon	215.81	(0.4%)	220.03	144.27	29,310.8	5,380.0	18.4%	60,098.6	63,531.6	#VALUE!	NM	NM	11.8x	10.9x
Northrop Grumman	348.22	(2.1%)	383.89	223.63	34,005.9	4,733.2	13.9%	58,686.5	73,393.5	#VALUE!	NM	NM	15.5x	14.5x
General Dynamics	182.95	(1.2%)	193.76	143.87	39,192.6	5,486.9	14.0%	52,802.9	67,230.9	#VALUE!	NM	NM	12.3x	11.7x
BAE Systems	7.37	0.2%	7.63	5.67	25,561.2	3,083.1	12.1%	23,613.4	28,006.4	#VALUE!	NM	NM	9.1x	8.6x
Median		(0.3%)			\$36,599.2	\$5,056.6	14.0%	\$59,392.5	\$70,312.2	#VALUE!	#NUM!	#NUM!	12.3x	11.7x

Large Systems Suppliers	Stock Price 11/21/19	Weekly Change	52-Week		2019E		EBITDA Margin	Market Cap	Enterprise Value	Net Debt / LTM EBITDA	Enterprise Value /			
			High	Low	Revenue	EBITDA					LTM		EBITDA	
											Revenue	EBITDA	CY 2019	CY 2020
Honeywell	\$176.53	(1.7%)	\$183.12	\$123.48	\$36,798.2	\$8,786.6	23.9%	\$126,136.6	\$133,298.6	#VALUE!	NM	NM	15.2x	14.4x
United Technologies	147.30	(0.5%)	149.81	100.48	76,780.1	14,177.4	18.5%	125,749.8	168,121.8	#VALUE!	NM	NM	11.9x	11.5x
Thales S.A.	100.93	4.1%	124.50	94.02	20,277.9	2,706.5	13.3%	21,464.6	26,830.5	#VALUE!	NM	NM	9.9x	9.1x
Rolls-Royce Holdings plc	9.23	(1.8%)	12.95	8.88	19,852.4	2,107.2	10.6%	17,764.9	20,772.8	#VALUE!	NM	NM	9.9x	8.2x
Textron	46.22	(0.3%)	58.00	42.30	13,556.5	1,599.5	11.8%	10,550.3	13,791.3	#VALUE!	NM	NM	8.6x	8.5x
Huntington Ingalls	250.73	(1.8%)	260.81	173.80	8,806.1	1,002.8	11.4%	10,254.9	11,979.9	#VALUE!	NM	NM	11.9x	9.8x
FLIR Systems	53.10	(0.2%)	55.54	40.52	1,898.9	475.3	25.0%	7,123.5	7,613.6	#VALUE!	NM	NM	16.0x	14.9x
Leonardo	12.08	(4.2%)	13.16	8.25	14,325.5	1,837.4	12.8%	6,947.0	11,886.5	#VALUE!	NM	NM	6.5x	6.0x
Cobham	2.05	2.9%	2.21	1.24	2,554.9	407.0	15.9%	4,885.5	5,076.0	#VALUE!	NM	NM	12.5x	11.4x
Median		(0.5%)			\$14,325.5	\$1,837.4	13.3%	\$10,550.3	\$13,791.3	#VALUE!	#NUM!	#NUM!	11.9x	9.8x

Defense Suppliers	Stock Price 11/21/19	Weekly Change	52-Week		2019E		EBITDA Margin	Market Cap	Enterprise Value	Net Debt / LTM EBITDA	Enterprise Value /			
			High	Low	Revenue	EBITDA					LTM		EBITDA	
											Revenue	EBITDA	CY 2019	CY 2020
Teledyne	\$346.32	0.9%	\$351.40	\$189.35	\$3,154.3	\$604.3	19.2%	\$12,630.3	\$13,568.4	#VALUE!	NM	NM	NM	NM
Elbit Systems	161.33	(1.7%)	169.36	117.26	3,394.0	NA	NA	7,124.8	7,773.6	#VALUE!	NM	NM	NA	NA
Meggitt	8.21	2.3%	8.40	5.89	2,535.8	606.0	23.9%	6,333.5	7,762.0	#VALUE!	NM	NM	12.8x	12.8x
Curtiss-Wright Corporation	138.21	(1.8%)	142.97	95.23	2,517.8	513.8	20.4%	5,900.1	6,516.4	#VALUE!	NM	NM	12.7x	12.0x
Saab AB	33.42	1.2%	39.56	26.77	3,734.3	444.7	11.9%	4,439.5	5,073.6	#VALUE!	NM	NM	11.4x	9.8x
Mercury Systems	71.48	(1.4%)	89.44	41.16	722.0	153.5	21.3%	3,969.8	3,868.7	#VALUE!	NM	NM	NM	NM
Moog	86.93	(2.0%)	98.52	71.68	2,942.0	361.4	12.3%	3,014.0	3,757.5	#VALUE!	NM	NM	10.4x	9.2x
Kongsberg Gruppen	15.03	(0.4%)	15.78	11.11	2,507.4	222.7	8.9%	2,705.5	2,990.0	#VALUE!	NM	NM	13.4x	9.6x
Kratos Defense & Security Solutions	18.44	(6.1%)	25.08	12.31	730.2	77.1	10.6%	1,959.6	2,178.5	#VALUE!	NM	NM	NM	NM
Ultra Electronics	27.47	1.5%	29.61	15.49	1,032.3	178.2	17.3%	1,941.6	2,206.2	#VALUE!	NM	NM	12.4x	11.8x
Cubic	57.57	(20.8%)	75.20	50.61	1,495.3	157.2	10.5%	1,800.4	2,210.5	#VALUE!	NM	NM	14.1x	11.4x
AeroVironment	59.17	(4.7%)	95.38	48.61	345.2	49.3	14.3%	1,405.5	1,115.2	#VALUE!	NM	NM	NM	NM
Griffon	21.78	(12.8%)	25.50	9.65	2,220.8	196.3	8.8%	949.6	1,981.5	#VALUE!	NM	NM	10.1x	9.2x
Comtech Telecommunications	35.99	-	36.96	20.95	687.6	94.0	13.7%	877.0	997.2	#VALUE!	NM	NM	10.6x	9.6x
Chemring	2.48	(1.8%)	2.77	1.73	452.8	86.4	19.1%	697.1	806.5	#VALUE!	NM	NM	9.3x	8.2x
Ducommun	48.63	-	52.04	33.30	715.8	88.2	12.3%	562.3	800.9	#VALUE!	NM	NM	9.1x	8.3x
Cohort	7.10	0.2%	7.23	4.57	177.8	26.3	14.8%	290.1	306.7	#VALUE!	NM	NM	11.6x	10.6x
Median		(1.4%)			\$1,495.3	\$167.7	14.0%	\$1,959.6	\$2,210.5	#VALUE!	#NUM!	#NUM!	11.5x	9.7x

Comparable Company Analysis

(\$ in millions, except price per share)

Space	Stock Price 11/21/19	Weekly Change	52-Week		2019E		EBITDA Margin	Market Cap	Enterprise Value	Net Debt / LTM EBITDA	Enterprise Value /			
			High	Low	LTM						EBITDA			
					Revenue	EBITDA					Revenue	EBITDA	CY 2019	CY 2020
Ball	\$66.16	0.6%	\$81.88	\$42.24	\$11,629.2	\$1,868.6	16.1%	\$21,642.9	\$28,485.9	#VALUE!	NM	NM	15.2x	13.9x
Viasat	73.01	2.6%	97.31	55.93	2,263.7	435.0	19.2%	4,479.4	6,219.8	#VALUE!	NM	NM	14.3x	11.6x
Aerofjet Rocketdyne	42.43	(3.5%)	52.84	30.11	1,963.2	293.9	15.0%	3,345.0	3,241.0	#VALUE!	NM	NM	11.0x	10.7x
OHB SE	43.88	3.4%	47.14	31.54	1,138.6	88.8	7.8%	763.5	1,008.2	#VALUE!	NM	NM	11.3x	10.3x
Maxar Technologies	10.99	(3.4%)	17.62	3.84	1,922.3	486.8	25.3%	657.2	4,005.2	#VALUE!	NM	NM	8.2x	7.6x
Gilat Satellite	8.26	12.1%	9.87	7.32	NA	NA	NA	457.9	417.7	#VALUE!	NM	NM	NA	NA
Median		1.6%			\$1,963.2	\$435.0	16.1%	\$2,054.3	\$3,623.1	#VALUE!	#NUM!	#NUM!	11.3x	10.7x

Homeland Security	Stock Price 11/21/19	Weekly Change	52-Week		2019E		EBITDA Margin	Market Cap	Enterprise Value	Net Debt / LTM EBITDA	Enterprise Value /			
			High	Low	LTM						EBITDA			
					Revenue	EBITDA					Revenue	EBITDA	CY 2019	CY 2020
Smiths Group	\$20.98	(0.2%)	\$21.96	\$16.96	\$3,152.8	\$779.6	24.7%	\$8,309.1	\$9,825.8	#VALUE!	NM	NM	12.6x	13.2x
MSA Safety Incorporated	122.67	(2.2%)	126.62	86.72	1,409.3	296.7	21.1%	4,752.0	5,003.7	#VALUE!	NM	NM	16.9x	15.6x
Axon	23.27	2.1%	30.15	17.18	505.4	81.5	16.1%	4,266.6	3,966.8	#VALUE!	NM	NM	NM	NM
OSI Systems, Inc.	97.77	0.6%	117.21	68.58	1,220.3	187.9	15.4%	1,794.8	2,094.6	#VALUE!	NM	NM	11.1x	9.7x
Sturm, Ruger & Company	44.48	(1.4%)	60.01	39.31	0.0	0.0	NA	776.1	641.3	#VALUE!	NM	NM	NA	NA
Avon Rubber	25.04	0.3%	27.11	13.88	248.7	53.4	21.5%	764.2	704.8	#VALUE!	NM	NM	13.2x	11.0x
American Outdoor Brand	8.32	(0.5%)	15.32	5.41	618.7	103.3	16.7%	456.1	657.8	#VALUE!	NM	NM	6.4x	5.4x
AirBoss of America	5.77	2.2%	7.83	5.32	327.6	31.7	9.7%	134.9	194.9	#VALUE!	NM	NM	6.2x	5.1x
Median		0.0%			\$562.0	\$92.4	16.7%	\$1,285.4	\$1,399.7	#VALUE!	#NUM!	#NUM!	11.9x	10.4x

Tier 1 Aerospace	Stock Price 11/21/19	Weekly Change	52-Week		2019E		EBITDA Margin	Market Cap	Enterprise Value	Net Debt / LTM EBITDA	Enterprise Value /			
			High	Low	LTM						EBITDA			
					Revenue	EBITDA					Revenue	EBITDA	CY 2019	CY 2020
Airbus	\$148.34	(0.8%)	\$151.97	\$85.77	\$77,144.2	\$10,193.2	13.2%	\$115,333.9	\$120,200.3	#VALUE!	NM	NM	11.8x	10.0x
Safran	165.28	0.8%	166.94	110.65	26,952.2	5,183.1	19.2%	71,184.1	76,531.2	#VALUE!	NM	NM	14.8x	13.4x
TransDigm	573.14	2.4%	581.07	311.46	5,954.1	2,593.9	43.6%	30,690.7	46,347.6	#VALUE!	NM	NM	17.9x	16.4x
MTU Aero Engines	263.06	(1.0%)	284.64	172.20	5,268.2	1,011.7	19.2%	13,615.1	13,470.1	#VALUE!	NM	NM	13.3x	12.1x
Spirit AeroSystems	91.29	1.9%	100.34	64.48	7,851.9	1,163.4	14.8%	9,450.1	10,192.9	#VALUE!	NM	NM	8.8x	7.8x
Bombardier	1.62	5.7%	2.28	1.15	16,602.1	1,253.6	7.6%	3,848.6	13,769.6	#VALUE!	NM	NM	11.0x	8.5x
Embraer	16.79	1.4%	23.68	15.86	5,259.9	242.0	4.6%	3,073.0	7,368.4	#VALUE!	NM	NM	NM	13.0x
Triumph Group	28.50	0.4%	28.94	11.16	3,053.8	215.6	7.1%	1,427.4	2,951.7	#VALUE!	NM	NM	13.7x	8.9x
Astronics	29.54	(3.2%)	44.34	25.85	756.4	77.0	10.2%	911.0	1,099.0	#VALUE!	NM	NM	14.3x	10.2x
Median		0.8%			\$5,954.1	\$1,163.4	13.2%	\$9,450.1	\$13,470.1	#VALUE!	#NUM!	#NUM!	13.5x	10.2x

Comparable Company Analysis

(\$ in millions, except price per share)

Aerospace Suppliers	Stock Price 11/21/19	Weekly Change	52-Week		2019E		EBITDA Margin	Market Cap	Enterprise Value	Net Debt / LTM EBITDA	Enterprise Value /			
			High	Low	Revenue	EBITDA					LTM		EBITDA	
											Revenue	EBITDA	CY 2019	CY 2020
HEICO	\$129.83	1.0%	\$147.93	\$71.47	\$2,088.6	\$555.1	26.6%	\$15,010.9	\$15,796.8	#VALUE!	NM	NM	NM	NM
CAE	26.55	(2.3%)	27.75	18.48	2,789.9	638.2	22.9%	7,051.7	8,958.5	#VALUE!	NM	NM	14.0x	12.3x
Hexcel	78.12	(1.7%)	87.00	53.50	2,382.7	578.6	24.3%	6,591.6	7,736.6	#VALUE!	NM	NM	13.4x	12.5x
BBA Aviation	4.01	3.0%	4.22	2.67	2,396.5	519.7	21.7%	4,135.4	6,638.9	#VALUE!	NM	NM	12.8x	12.3x
John Bean Technologies	105.55	1.1%	127.97	66.28	1,933.8	291.3	15.1%	3,342.4	4,096.9	#VALUE!	NM	NM	14.1x	12.5x
AAR	44.56	(0.2%)	47.62	29.84	2,159.9	176.1	8.2%	1,534.6	1,783.7	#VALUE!	NM	NM	10.1x	9.7x
Wesco Aircraft	10.97	(0.2%)	11.30	7.38	1,724.2	190.7	11.1%	1,094.2	1,875.3	#VALUE!	NM	NM	9.8x	9.5x
Senior	2.29	(1.0%)	3.37	2.11	1,465.7	184.5	12.6%	952.4	1,293.4	#VALUE!	NM	NM	7.0x	6.9x
Astronics	29.54	(3.2%)	44.34	25.85	756.4	77.0	10.2%	911.0	1,099.0	#VALUE!	NM	NM	14.3x	10.2x
Magellan Aerospace	12.19	0.0%	14.30	9.94	760.0	115.1	15.1%	709.5	761.1	#VALUE!	NM	NM	6.6x	6.4x
CPI Aerostructures	7.17	(4.0%)	8.64	5.83	102.5	11.9	11.6%	85.0	120.9	#VALUE!	NM	NM	10.2x	8.2x
Median		(0.2%)			\$1,933.8	\$190.7	15.1%	\$1,534.6	\$1,875.3	#VALUE!	#NUM!	#NUM!	11.5x	10.0x

Diversified Industrial Technology	Stock Price 11/21/19	Weekly Change	52-Week		2019E		EBITDA Margin	Market Cap	Enterprise Value	Net Debt / LTM EBITDA	Enterprise Value /			
			High	Low	Revenue	EBITDA					LTM		EBITDA	
											Revenue	EBITDA	CY 2019	CY 2020
Eaton	\$90.16	(0.8%)	\$92.96	\$64.46	\$21,619.7	\$3,921.9	18.1%	\$37,272.1	\$45,049.1	#VALUE!	NM	NM	11.5x	11.2x
TE Connectivity	90.85	(2.2%)	97.99	69.84	13,216.2	2,879.2	21.8%	30,387.0	33,425.0	#VALUE!	NM	NM	11.6x	11.7x
Parker-Hannifin	196.79	1.3%	201.38	140.82	14,146.4	2,534.5	17.9%	25,280.6	30,616.9	#VALUE!	NM	NM	12.1x	11.5x
AMETEK	97.87	0.9%	99.23	63.14	5,195.2	1,384.3	26.6%	22,372.4	24,246.2	#VALUE!	NM	NM	17.5x	16.3x
Dover	109.10	0.4%	110.81	65.83	7,162.8	1,350.5	18.9%	15,848.6	18,768.3	#VALUE!	NM	NM	13.9x	13.0x
Singapore Technologies Engineering	3.05	(1.4%)	3.19	2.51	5,631.7	713.1	12.7%	9,521.4	10,928.5	#VALUE!	NM	NM	15.3x	13.7x
Woodward	111.49	(2.1%)	119.20	68.40	2,945.7	568.8	19.3%	6,895.2	7,881.0	#VALUE!	NM	NM	13.9x	12.4x
Oshkosh	90.11	(0.7%)	92.63	56.47	8,299.5	870.8	10.5%	6,132.6	6,503.2	#VALUE!	NM	NM	7.5x	7.7x
Crane	82.81	1.5%	91.23	67.18	3,277.0	605.8	18.5%	4,966.9	5,630.3	#VALUE!	NM	NM	9.3x	8.7x
Rheinmetall	103.30	(8.8%)	131.70	82.45	6,957.9	850.2	12.2%	4,423.8	5,285.2	#VALUE!	NM	NM	6.2x	5.8x
The Timken Co	51.63	(2.9%)	54.52	33.98	3,778.8	729.6	19.3%	3,889.0	5,530.7	#VALUE!	NM	NM	7.6x	7.7x
Barnes Group	58.81	(1.7%)	62.20	42.39	1,496.7	340.8	22.8%	2,982.5	3,811.9	#VALUE!	NM	NM	11.2x	10.8x
ESCO Technologies	84.78	(0.4%)	87.33	62.72	832.7	164.6	19.8%	2,202.7	2,427.1	#VALUE!	NM	NM	14.7x	13.9x
SPX	47.55	(0.4%)	48.37	25.22	1,516.2	201.6	13.3%	2,099.1	2,458.9	#VALUE!	NM	NM	12.2x	11.2x
Spartan Motors	17.21	(3.3%)	19.31	6.97	997.0	52.7	5.3%	597.7	745.4	#VALUE!	NM	NM	14.1x	12.5x
Median		(0.8%)			\$5,195.2	\$729.6	18.5%	\$6,132.6	\$6,503.2	#VALUE!	#NUM!	#NUM!	12.1x	11.5x
Overall Median		(0.4%)			\$2,545.4	\$486.8	15.1%	\$4,439.5	\$5,630.3	#VALUE!	#NUM!	#NUM!	11.9x	10.9x

Comparable Company Analysis

(\$ in millions, except price per share)

Government Technology Solutions	Stock Price 11/21/19	Weekly Change	52-Week		2019E		EBITDA Margin	Market Cap	Enterprise Value	Net Debt / LTM EBITDA	Enterprise Value /			
			High	Low	Revenue	EBITDA					LTM		EBITDA	
											Revenue	EBITDA	CY 2019	CY 2020
Leidos Holdings	\$90.05	(0.4%)	\$92.42	\$50.33	\$10,969.7	\$1,132.6	10.3%	\$12,747.8	\$15,656.8	#VALUE!	NM	NM	13.8x	13.2x
Booz Allen Hamilton	72.08	(1.6%)	78.01	43.24	7,237.4	729.2	10.1%	10,118.6	11,799.4	#VALUE!	NM	NM	16.2x	15.1x
CACI International	235.20	2.2%	236.79	138.39	5,378.3	491.3	9.1%	5,889.9	7,817.9	#VALUE!	NM	NM	15.9x	12.6x
SAIC	84.24	1.9%	92.49	58.19	6,424.3	535.9	8.3%	4,860.8	7,010.8	#VALUE!	NM	NM	13.1x	12.1x
Perspecta Inc.	26.80	(4.0%)	29.88	15.74	4,480.0	804.0	17.9%	4,335.5	7,183.5	#VALUE!	NM	NM	8.9x	9.5x
ManTech International	78.01	0.7%	86.28	48.25	2,200.9	188.6	8.6%	3,128.3	3,247.7	#VALUE!	NM	NM	17.2x	15.9x
ICF International	85.29	(2.0%)	92.06	60.22	1,486.7	137.7	9.3%	1,604.4	1,997.7	#VALUE!	NM	NM	14.5x	13.1x
Vectrus, Inc.	51.14	(4.4%)	55.50	19.61	1,388.2	60.0	4.3%	588.6	639.9	#VALUE!	NM	NM	10.7x	8.9x
VSE Corporation	39.19	1.3%	40.95	24.06	0.0	0.0	NA	429.9	726.4	#VALUE!	NM	NM	NA	NA
Median		(0.4%)			\$4,480.0	\$491.3	9.2%	\$4,335.5	\$7,010.8	#VALUE!	#NUM!	#NUM!	14.2x	12.9x

Engineering and Construction	Stock Price 11/21/19	Weekly Change	52-Week		2019E		EBITDA Margin	Market Cap	Enterprise Value	Net Debt / LTM EBITDA	Enterprise Value /			
			High	Low	Revenue	EBITDA					LTM		EBITDA	
											Revenue	EBITDA	CY 2019	CY 2020
Jacobs Engineering	\$93.29	(1.3%)	\$98.08	\$55.17	\$12,885.0	\$1,026.4	8.0%	\$12,640.6	\$12,938.3	#VALUE!	NM	NM	12.6x	11.7x
AECOM	42.41	(2.5%)	44.36	24.83	20,139.3	973.9	4.8%	6,662.0	9,193.4	#VALUE!	NM	NM	9.4x	8.6x
EMCOR Group	87.30	(3.7%)	93.54	57.29	9,046.7	538.2	5.9%	4,902.2	5,045.9	#VALUE!	NM	NM	9.4x	8.9x
Tetra Tech	83.95	(2.8%)	90.34	48.52	2,533.7	270.4	10.7%	4,580.7	4,736.7	#VALUE!	NM	NM	17.5x	15.7x
KBR	29.85	(0.2%)	30.56	13.90	5,653.6	468.6	8.3%	4,230.2	5,045.2	#VALUE!	NM	NM	10.8x	9.4x
Parsons	38.31	0.8%	39.59	29.03	3,947.6	299.6	7.6%	3,802.7	4,185.2	#VALUE!	NM	NM	14.0x	12.4x
Babcock International	7.46	12.2%	7.77	5.29	6,425.8	996.2	15.5%	3,767.7	6,215.5	#VALUE!	NM	NM	6.2x	6.0x
Fluor	17.50	(3.8%)	42.18	16.00	16,010.3	(482.6)	(3.0%)	2,453.1	2,685.9	#VALUE!	NM	NM	NM	4.9x
Tutor Perini	15.32	(16.4%)	20.52	9.24	4,617.9	241.9	5.2%	770.3	1,425.1	#VALUE!	NM	NM	5.9x	4.5x
Median		(2.5%)			\$6,425.8	\$468.6	7.6%	\$4,230.2	\$5,045.2	#VALUE!	#NUM!	#NUM!	10.1x	8.9x

Diversified IT	Stock Price 11/21/19	Weekly Change	52-Week		2019E		EBITDA Margin	Market Cap	Enterprise Value	Net Debt / LTM EBITDA	Enterprise Value /			
			High	Low	Revenue	EBITDA					LTM		EBITDA	
											Revenue	EBITDA	CY 2019	CY 2020
Accenture	\$196.78	0.3%	\$202.80	\$132.63	\$43,752.2	\$7,323.7	16.7%	\$124,967.7	\$119,278.9	#VALUE!	NM	NM	16.3x	15.1x
CGI	81.84	1.2%	82.64	58.66	9,280.1	1,699.3	18.3%	21,925.6	23,532.3	#VALUE!	NM	NM	13.8x	13.2x
Tyler Technologies	286.90	1.6%	290.61	173.26	1,088.7	308.1	28.3%	11,185.2	11,015.4	#VALUE!	NM	NM	NM	NM
MAXIMUS	74.73	(2.9%)	82.02	62.00	3,008.0	421.2	14.0%	4,768.6	4,673.1	#VALUE!	NM	NM	11.1x	10.6x
ASGN Incorporated	65.26	(2.1%)	70.55	50.33	3,902.8	445.1	11.4%	3,445.7	4,455.0	#VALUE!	NM	NM	10.0x	9.4x
NIC	22.32	(5.4%)	24.38	11.76	352.8	83.9	23.8%	1,494.3	1,297.1	#VALUE!	NM	NM	15.5x	13.7x
Unisys	10.78	(1.2%)	15.16	6.39	2,948.5	447.5	15.2%	672.6	1,026.9	#VALUE!	NM	NM	2.3x	2.0x
Median		(1.2%)			\$3,008.0	\$445.1	16.7%	\$4,768.6	\$4,673.1	#VALUE!	#NUM!	#NUM!	12.5x	11.9x